

Daintree

EARLY ECONOMIC IMPACT ASSESSMENT

Many operators had not fully recovered from Tropical Cyclone Jasper (December 2023) when Tropical Low 29U struck - the second major disruption in a little more than two years. Figures below represent direct losses only, and exclude capital damage, multiplier effects, and reputational impact

Economic Impact

\$38.8M - \$41M

Estimated size of the Daintree economy
2024 estimate - two independent methods

~ \$1M

Accumulated GVA loss at three weeks
Escalates sharply if closure extends to Easter

\$324K - 343K

Estimated weekly GVA loss
Top-down modelled range (two independent methods)

\$326K

Survey-reported weekly revenue loss
Conservative floor -49% of business captured

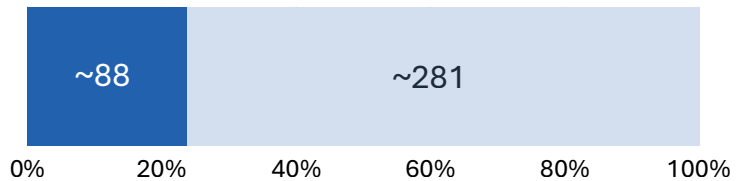
\$151K

Implied weekly GVA loss (survey-derived)
44-47% of top-down GVA estimates

Employment Impact

Estimated workforce of 369 - status at three weeks

● Affected ● Retained

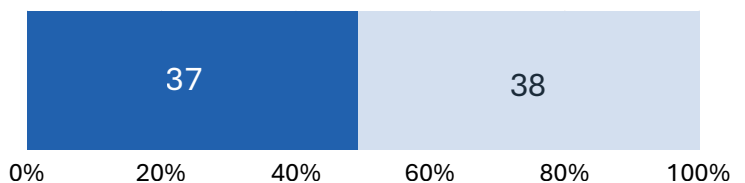


- Est. area-wide laid off, stood down or departed
- Confirmed laid off, stood down or departed (respondents) **50**
- Respondent workforce (56.6% of area total) **209**

Business Coverage

~75 businesses in scope - survey coverage

● Respondents ● Non-respondents



Three independent measures converge on survey coverage of **49%** by business count, **56.6%** by employment share, and **44-47%** by implied GVA - providing confidence in the top-down estimates